



# Earnings Triple Plays

Long-term Bespoke subscribers know how much we like *earnings triple plays*, but for those that haven't heard of the term, we came up with it back in the mid-2000s. An earnings triple play is a company that beats EPS estimates, beats revenue estimates, and raises forward guidance all in the same quarterly earnings report. *Investopedia.com* is one of the best online resources for financial markets education, and [they've actually given us credit](#) for coining the "triple play" term on their website. We consider triple play stocks to be the cream of the crop of earnings season, and we are constantly finding new long-term buy opportunities from this basket of names each quarter.

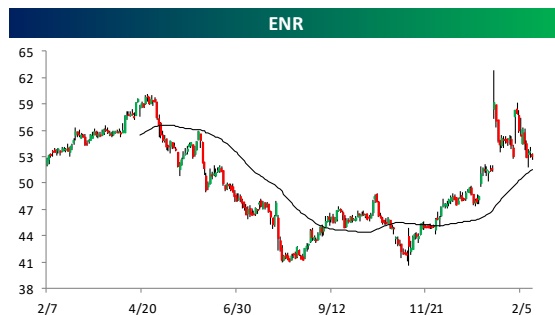
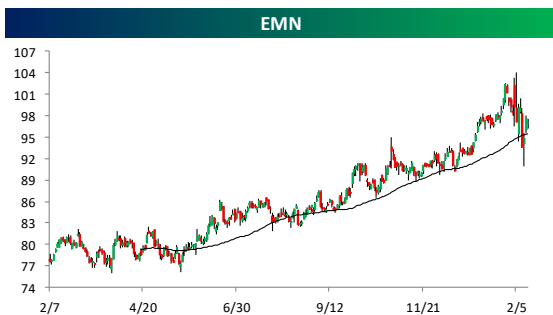
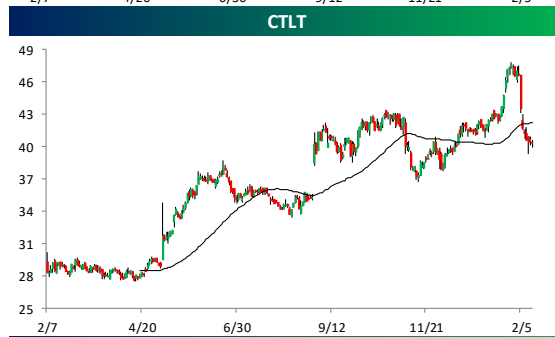
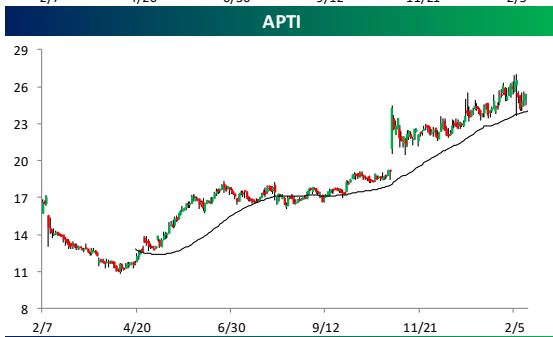
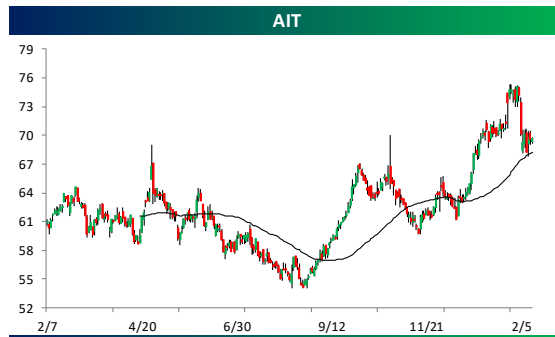
Given strong earnings and revenue beat rates this season and the most positive guidance spread in at least a decade, there have been a huge number of earnings triple plays this season — 99 overall. (Remember, you can track triple plays in real time on our website [at this page](#).) As we like to do towards the end of each earnings season, in this report we have filtered through the 99 triple plays that have been registered this season to try and find the ones with the most attractive chart patterns at the moment. Given the 10%+ correction that the S&P has experienced this earnings season, we weren't expecting to find many. In reality, though, we found that a large number of this season's triple plays still have bullish chart patterns. Below is our filtered down list of the top triple plays, and chart patterns are included for each stock on the following pages. *As is always the case with stock lists that we highlight, this is only meant to be a starting point for additional research into each name.*

## Top Earnings Season Triple Plays

Stock	Company	Sector	Price	Report Date	AM/PM	Actual EPS	EPS Est.	vs. Est.	Actual Rev.	Rev. Est.	vs. Est.	Guidance	S&P 500
ABBV	AbbVie	Health Care	111.09	1/26/18	AM	1.48	1.43	0.05	7739.0	7533.9	205.1	Raised	ABBV
AIT	Applied Industrial	Industrials	69.75	1/25/18	AM	0.79	0.71	0.08	667.2	654.6	12.7	Raised	
ALV	Autoliv	Cons. Discret.	141.55	1/30/18	AM	2.03	1.76	0.27	2729.0	2689.3	39.8	Raised	
APPS	Digital Turbine	Technology	2.26	2/7/18	PM	0.01	0.00	0.01	38.0	31.1	7.0	Raised	
APTI	Apptio	Technology	25.28	2/5/18	PM	-0.06	-0.08	0.02	52.4	49.9	2.5	Raised	
CTLT	Catalent	Health Care	40.50	2/5/18	AM	0.45	0.33	0.12	606.3	565.1	41.3	Raised	
EGHT	8x8	Technology	17.63	1/25/18	PM	0.02	0.01	0.01	75.6	73.9	1.7	Raised	
EL	Estee Lauder	Cons. Staples	136.90	2/2/18	AM	1.52	1.44	0.08	3744.0	3676.8	67.2	Raised	EL
EMN	Eastman Chemical	Materials	97.03	2/1/18	PM	1.62	1.18	0.44	2362.0	2235.7	126.3	Raised	EMN
ENR	Energizer	Cons. Staples	52.89	1/31/18	AM	1.55	1.43	0.12	573.3	566.5	6.8	Raised	
EPAY	Bottomline Tech	Technology	36.19	2/1/18	PM	0.31	0.26	0.05	95.2	92.5	2.7	Raised	
HAE	Haemonetics	Health Care	68.82	2/6/18	AM	0.62	0.44	0.18	234.0	227.8	6.3	Raised	
IDXX	IDEXX Labs	Health Care	173.50	2/1/18	AM	0.77	0.73	0.04	506.0	490.5	15.5	Raised	IDXX
INFN	Infinera	Technology	9.40	2/7/18	PM	-0.12	-0.13	0.01	195.8	190.3	5.6	Raised	
LH	Laboratory Corp	Health Care	169.28	2/6/18	AM	2.45	2.38	0.07	2701.5	2698.5	3.0	Raised	LH
MTOR	Meritor	Industrials	26.60	1/31/18	AM	0.62	0.46	0.16	903.0	836.3	66.7	Raised	
NEWR	New Relic	Technology	65.78	2/6/18	PM	0.05	-0.07	0.12	91.8	89.3	2.5	Raised	
NSP	Insperty	Technology	62.90	2/12/18	AM	0.55	0.47	0.08	826.5	813.3	13.2	Raised	
NVDA	NVIDIA	Technology	232.37	2/8/18	PM	1.72	1.32	0.40	2911.0	2674.2	236.8	Raised	NVDA
QLYS	Qualys	Technology	65.85	2/12/18	PM	0.32	0.28	0.04	62.9	62.0	0.9	Raised	
QNST	QuinStreet	Technology	12.59	1/31/18	PM	0.07	0.01	0.06	87.5	75.2	12.3	Raised	
RNG	RingCentral	Technology	58.15	2/12/18	PM	0.07	0.06	0.01	140.5	136.4	4.1	Raised	
SPGI	S&P Global	Financials	181.05	2/6/18	AM	1.85	1.61	0.24	1589.0	1497.2	91.8	Raised	SPGI
TMO	Thermo Fisher	Health Care	202.74	1/31/18	AM	2.79	2.67	0.12	6047.0	5717.1	329.9	Raised	TMO
TSS	Total System	Technology	84.43	1/23/18	PM	0.82	0.79	0.03	870.6	848.2	22.4	Raised	TSS
VAR	Varian Medical	Health Care	116.11	1/24/18	PM	1.06	0.93	0.13	678.5	634.0	44.5	Raised	VAR
VIPS	Vipshop	Cons. Discret.	17.75	2/12/18	PM	1.41	1.33	0.08	24129.6	23350.3	779.3	Raised	
WB	Weibo	Technology	127.76	2/13/18	AM	0.64	0.58	0.06	377.4	362.0	15.4	Raised	
WNC	Wabash Natl	Industrials	23.82	1/30/18	PM	0.36	0.34	0.02	543.4	518.0	25.4	Raised	
ZEN	Zendesk	Technology	40.87	2/6/18	PM	-0.01	-0.04	0.03	123.4	119.7	3.8	Raised	

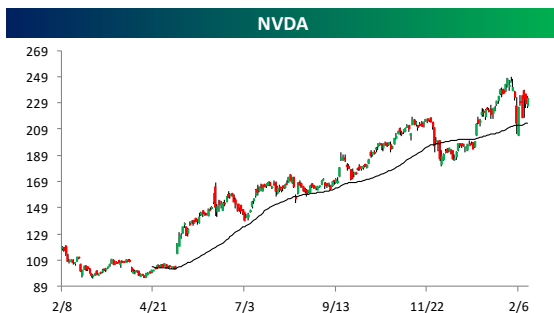
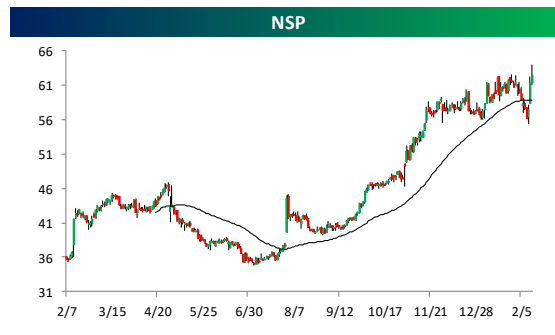
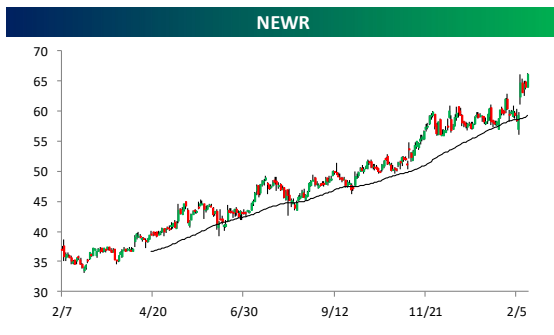
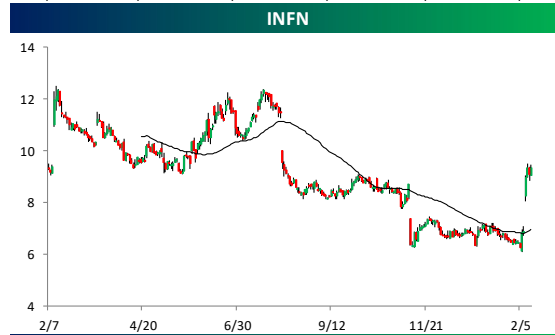
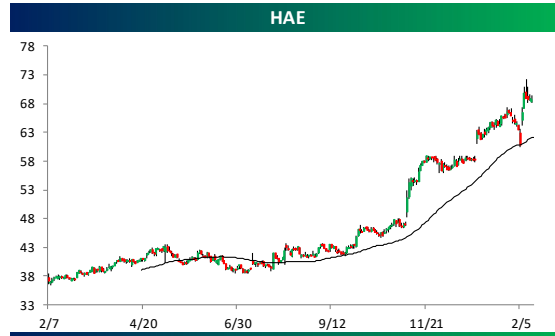


Charts of top triple plays featured on page one:





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